🎯 Sales Funnel Checklist

Sales Funnels That Convert

Your Step-by-Step Guide to Turning Leads into Loyal Customers

🗹 1. Identify & Attract Your Ideal Customer

- Define your customer persona (demographics, pain points, desires)
- Choose the right traffic channels (social ads, SEO, referrals)
- Create a valuable lead magnet (guide, checklist, demo)
- Write clear ad headlines and calls to action
- Set up tracking (Google Analytics, Facebook Pixel)

2. Build a High-Converting Landing Page

- Craft a clear headline with a strong benefit
- Add a persuasive subheadline
- Use engaging visuals and social proof
- Write compelling bullet points describing your offer
- Include a simple form with a strong call to action
- Optimize for mobile

🗹 3. Nurture Leads with Email Sequences

- Send a warm welcome email immediately
- Create 2–3 educational emails adding value
- Share testimonials and case studies
- Send a special offer or call to action to buy
- Follow up with re-engagement emails if needed

🛃 4. Optimize Your Funnel

- Review analytics (conversion rates, open/click rates)
- Identify drop-off points
- Test different headlines, images, and calls to action
- Refine emails and offers based on performance

5. Use AI (ChatGPT) to Save Time and Get Better Results

- Draft ad copy, landing page text, and email sequences
- Generate customer personas and lead magnet ideas
- Brainstorm social posts and hashtags
- Summarize analytics reports
- Get new ideas to continuously improve

Pro Tip: Block 1 hour each week to tweak, test, and improve your funnel.

ChatGPT Prompt Library

Plug-and-play prompts to build your funnel faster

Customer Persona & Lead Generation

🗹 Customer Persona

"Create an ideal customer persona for my [type of business], including demographics, interests, pain points, and motivations with this link: https://datausa.io/profile/geo/mansfield-tx/

🗹 Lead Magnet Ideas

"Suggest 10 lead magnet ideas to attract [target audience] interested in [topic/product]."

🗹 Ad Headlines

"Write 5 catchy headlines for a Facebook ad offering my free [lead magnet]."

🗹 Social Posts

"Write 3 social media posts to promote my lead magnet and drive traffic to my landing page."

🗹 Hashtags

"Give me 15 hashtags to reach [target audience] interested in [topic]."

Landing Page Copy

🗹 Headline

"Write 5 compelling headlines for a landing page promoting [offer]."

Subheadline

"Write a persuasive subheadline to go under this headline: '[Your headline]'."

Sullet Points

"List 5 bullet points explaining why someone should download my [lead magnet]."

🗹 Call to Action

"Write 3 strong calls to action for my landing page button."

🗹 Full Page Copy

"Write complete landing page copy including headline, subheadline, benefits, and call to action."

🗹 Offer Hook

"Suggest 5 ways to make my offer feel more urgent and irresistible."

Email Sequences

🗹 Welcome Email

"Write a friendly welcome email thanking subscribers for downloading my [lead magnet]."

Educational Emails

"Write 3 educational follow-up emails that teach [topic]."

V Testimonial Email

"Write an email sharing a customer success story."

Special Offer Email

"Write an email offering an exclusive discount or bonus."

V Re-Engagement Email

"Write an email to re-engage inactive subscribers."

Subject Lines

"Suggest 10 high-converting subject lines for this email sequence."

Funnel Optimization & Reporting

🗹 Copy Review

"Review this landing page copy and suggest improvements: [paste your text]."

Analytics Summary

"Summarize this performance data and recommend next steps: [paste report]."

🗹 A/B Test Ideas

"Suggest 5 elements I could A/B test on my landing page to improve conversions."

Tip: Copy, tweak, and paste these prompts into ChatGPT anytime you need help.